Partner

Masaki Nogami

Osaka Bar Association, Japan Federation of Bar Associations (1994)
Location
Osaka Office

Practice Areas

Risk Management & Compliance

Corporate Investigation / White Collar Crime / Bribery, Financial and Governmental Regulations

Bankruptcy and Restructuring

Restructuring, Rehabilitation, and Insolvency / Out-of-Court Restructurings / Civil Rehabilitation and Corporate Reorganization / Bankruptcy and Special Liquidation / Distressed M&A/DIP Finance / Claim Collection, Management and Preservation (Collateral) / Business Succession

Corporate and M&A

General Corporate Practice / M&A, Reorganization, and Business Alliance / Corporate Governance/Shareholders Meeting

Industries

Real Estate

Administrative Law

Administrative Law

Education & Professional Experience

1992
Kyoto University (LL.B.)

Publications

2022.06.10	Guidelines Concerning Business Revitalization, etc. of Small and Medium Enterprises (3) - Out-of-Court Restructuring Proceedings for Business Closures
2021.03.09	Restructuring Plan (Repayment Plan) for Business Rehabilitation of Group Companies
2020.07.14	Restructuring Businesses of Companies Struggling in the COVID-19 Pandemic
2019.10.08	Formulation of a Restructuring Plan under which the Restructuring Company will Pay Debts using its Revenue
2019.05.14	Introduction to Special Conciliation Proceedings for Corporate Restructuring
2018.12.11	Are You Familiar with the Work of a Business Rehabilitation Lawyer?
2016.10	140 Q&As on the Practice of Out-of-court Arrangements for Liquidation
2016.03	Case Report on the Use of ADR in a Business Turnaround and Guidelines on Personal Guarantees by Business Owners in an Attempt to Comprehensively Work Out Debts

2015.12	Commentaries on the Bankruptcy Act (Vol. 1)
2014.11	“New‘DIP-style’Company Reorganization Proceedings, which are Binding on Security Interests and Preferred Claims” and “How to Deal with the Cancellation/Invalidation of Agreements in relation to the Right of Separate Satisfaction (betsujyo-ken kyotei)”
2014.11	150 Discussion Topics on the Amendments of the Insolvency Law
2014.07	100 Q&As on the Practice of Out-of-court Arrangements for Liquidation: A Supplement
2014.02	Hasan-kanzai BASIC (The Basics of Trusteeship)
2013.12	120 Q&As on the Practice of Corporate Reorganization
2013.06	Symposium: “Toward the Restructuring of the Insolvency Legal System”
2013.03	A Study on the Disclosure of Information to Creditors
2012.03	An Essay on the‘DIP-style’Company Reorganization Proceedings, which are Binding on Security Interests and Preferred Claims
2011.05.25	DIP-style’Company Reorganization Cases of the Osaka District Court
2010.10.05	Practice Manual for Civil Rehabilitation Proceedings
2010.01.26	Retail Business (2) – Tenant’s Right to Claim for Return of Deposits
2005.07.01	Theory/Practice on the New Insolvency Law and Forms Therefor (for Bankruptcy of Business Operators)
2004.03.03	Theory/Practice on New Corporate Reorganization Proceedings for the Practice of Trusteeship, and Forms Therefor
2003.12.10	Company Splits/Mergers in Corporate Rehabilitation Proceedings

Seminars/Lectures

2016.07.23	Examination of Practices in Sponsor Selection in Civil Rehabilitation Proceedings
2015.12.03	Seminar on Reorganization-Type Bankruptcy: Out-of-Court Workout Practices - ADR for Business Turnaround and the Guidelines for Personal Guarantee Provided by Business Owners
2015.10.24	Report on the Rehabilitation of a Local Department Store Using the ADR for Business Turnaround in the Attempt to Work out the Debt Simultaneously with the Guarantee Obligation of the Representative under the Guidelines for Guarantee by Business Owners
2015.07.24	Example of an ADR for Business Turnaround of a Local Department Store
2014.01.17	Series of Seminars on Reorganization-style Insolvency Proceedings: Practices for Out-of-court Arrangements for Liquidation and Civil Rehabilitation
2013.07.02	How to Deal with the Bankruptcy of Business Partners and the Creditors in the Legal Proceedings Therefor
2013.03.27	Symposium:Toward the Restructuring of the Insolvency Legal System
2013.02.18	Remedies Using Business Restructuring/Rehabilitation Schemes for Borrower Companies
2010.02.25	Seminar on the Basics of Filing a Petition for Civil Rehabilitation Proceedings

Languages

Japanese and English